AGOSTINI'S LIMITED AND ITS SUBSIDIARIES
UNAUDITED THIRD QUARTER CONSOLIDATED RESULTS

SUMMARY CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	$'000 Unaudited		$'000 Audited
	30 Jun 2021	**30 Jun 2020**	**30 Sept 2020**
ASSETS			
Non-Current Assets	1,379,335	1,324,485	1,323,982
Current Assets	1,421,577	1,332,898	1,385,235
Total Assets	**2,800,912**	**2,657,383**	**2,709,217**
EQUITY AND LIABILITIES			
Capital and Reserves	1,227,332	1,138,040	1,172,053
Non-Controlling Interests	385,451	355,064	365,100
Non-Current Liabilities	583,617	607,259	545,381
Current Liabilities	604,512	557,020	626,683
Total Equity & Liabilities	**2,800,912**	**2,657,383**	**2,709,217**

These unaudited summary financial statements were approved by the Board of Directors on August 11, 2021 and signed on its behalf by:

Christian Mouttet
Chairman

Anthony Agostini
Managing Director

SUMMARY CONSOLIDATED STATEMENT OF INCOME

	$'000 Unaudited Nine Months Ended		$'000 Unaudited Three Months Ended		$'000 Audited Year Ended
	30 Jun 2021	**30 Jun 2020**	**30 Jun 2021**	**30 Jun 2020**	**30 Sept 2020**
Revenue	2,682,352	2,614,400	921,822	759,850	3,425,476
Operating Profit	231,448	197,688	71,315	47,192	275,971
Finance Costs - Net	-22,289	-26,158	-6,600	-8,370	-36,380
Profit before taxation	209,159	171,530	64,715	38,822	239,591
Taxation	-66,465	-48,427	-23,588	-9,109	-70,645
Profit for the period	142,694	123,103	41,127	29,713	168,946
Attributable To :					
Owners of the parent	103,306	89,697	32,727	24,816	126,187
Non-Controlling interests	39,388	33,406	8,400	4,897	42,759
	142,694	123,103	41,127	29,713	168,946
Earnings per share for profit attributable to equity holders of the parent					
Basic	$1.49	$1.30	$0.47	$0.36	$1.83

SUMMARY CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	$'000 Unaudited Nine Months Ended		$'000 Unaudited Three Months Ended		$'000 Audited Year Ended
	30 Jun 2021	30 Jun 2020	30 Jun 2021	30 Jun 2020	30 Sept 2020
Profit for the period	142,694	123,103	41,127	29,713	168,946
Other comprehensive income					
- Gain/(Loss) on defined benefit plans	2,237	-	-	-	-3,093
- Tax relating to components of other recognised income and expense	-	-			868
- Exchange differences on translation of foreign operations	5,626	1,090	2,544	(6,231)	6,340
- Revaluation of land and buildings					-868
Other comprehensive income for the period	7,863	1,090	2,544	(6,231)	3,247
Total comprehensive income	150,557	124,193	43,671	23,482	172,193
Attributable To :					
Owners of the parent	110,050	90,787	35,271	18,585	128,595
Non-Controlling interests	40,507	33,406	8,400	4,897	43,598
	150,557	124,193	43,671	23,482	172,193

SUMMARY CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	$'000 Unaudited Nine Months Ended		$'000 Audited Year Ended
	30 Jun 2021	30 Jun 2020	30 Sept 2020
Balance at beginning of the period	1,537,153	1,481,410	1,481,410
Total comprehensive income for the period	150,557	124,193	172,193
Effect of adoption of IFRS 16	-	(40,597)	-40,788
Changes in composition of the Group	-		
Other movements	-	-	(3,722)
Dividend paid	(74,927)	(71,902)	(71,940)
Balance at the end of the period	1,612,783	1,493,104	1,537,153

SUMMARY CONSOLIDATED STATEMENT OF CASH FLOWS

	$'000 Unaudited Nine Months Ended		$'000 Audited Year Ended
	30 Jun 2021	30 Jun 2020	30 Sept 2020
Operating Activities			
Profit before tax	209,159	171,530	239,591
Adjustment to reconcile net profit to net cash provided by operating activities	74,662	79,116	114,218
Changes in operating assets/liabilities	-66,959	-46,345	5,223
Cash provided by operating activities	216,862	204,301	359,032
Pension contributions paid	-5,193	-4,238	(6,926)
Taxation paid	-74,691	-47,199	(41,138)
Finance cost paid	-22,289	-26,158	(36,380)
Net cash provided by operating activities	114,689	126,706	274,588
Net cash used in investing activities	-107,194	-20,036	(55,511)
Net cash used in financing activities	-52,812	-108,519	(133,196)
Cash increase during the period	-45,317	-1,849	85,881
Net translation differences	-875	-1,592	4,918
Cash and cash equivalents, beginning of period	253,242	162,443	162,443
Cash and cash equivalents, end of period	207,050	159,002	253,242

Notes

The summary consolidated financial statements are prepared in accordance with the criteria developed by management. Under management's established criteria, management discloses the summary consolidated statements of financial position, income, comprehensive income and changes in equity and cash flow. These summary consolidated financial statements are derived from the unaudited consolidated financial statements of Agostini's Limited and its subsidiaries for the period ended 30 June 2021, and are prepared in accordance with International Financial Reporting Standards.

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2 Segment Information - Business Segments

	Pharmaceutical & Health Care Distribution		Fast Moving Consumer Goods		Industrial, Construction and Holdings		Total	
	$'000 2021	$'000 2020	$'000 2021	$'000 2020	$'000 2021	$'000 2020	$'000 2021	$'000 2020
Revenue	857,882	813,156	1,718,467	1,696,653	106,003	104,591	2,682,352	2,614,400
Profit before tax	98,463	91,398	110,234	79,012	462	1,120	209,159	171,530