AGOSTINI'S LIMITED AND ITS SUBSIDIARIES
UNAUDITED THIRD QUARTER CONSOLIDATED RESULTS
TO 30TH JUNE 2022

SUMMARY CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	$'000 Unaudited		$'000 Audited
	30 Jun 2022	**30 Jun 2021**	**30 Sept 2021**
ASSETS			
Non-Current Assets	1,503,732	1,379,335	1,406,271
Current Assets	1,577,617	1,421,577	1,546,353
Total Assets	**3,081,349**	**2,800,912**	**2,952,624**
EQUITY AND LIABILITIES			
Capital and Reserves	1,342,234	1,227,332	1,269,247
Non-Controlling Interests	446,797	385,451	398,273
Non-Current Liabilities	593,939	583,617	562,451
Current Liabilities	698,379	604,512	719,441
Total Equity & Liabilities	**3,081,349**	**2,800,912**	**2,949,412**

These unaudited financial statements were approved by the Board of Directors on 10th August, 2022 and signed on its behalf by:

Anthony Agostini, *Managing Director*

Barry Davis, *Finance Director*

SUMMARY CONSOLIDATED STATEMENT OF INCOME

	$'000 Unaudited Nine Months Ended		$'000 Unaudited Three Months Ended		$'000 Audited Year Ended
	30 Jun 2022	**30 Jun 2021**	**30 Jun 2022**	**30 Jun 2021**	**30 Sept 2021**
Revenue	3,112,844	2,682,352	1,004,954	914,629	3,608,136
Operating Profit	328,316	231,448	101,620	71,315	308,911
Loss on revaluation of investment property	-	-	-	-	-384
Finance Costs	-24,879	-22,289	-7,586	-6,600	-30,536
Profit before taxation	303,437	209,159	94,034	64,715	277,991
Taxation	-92,991	-66,465	-29,776	-23,588	-83,466
Profit for the period	210,446	142,694	64,258	41,127	194,525
Attributable To :					
Owners of the parent	152,468	103,306	46,913	32,727	143,086
Non-Controlling interests	57,978	39,388	17,345	8,400	51,439
	210,446	142,694	64,258	41,127	194,525
Earnings per share for profit attributable to equity holders of the parent					
Basic	$2.21	$1.49	$1.33	$0.47	$2.07

AGOSTINI'S LIMITED AND ITS SUBSIDIARIES
UNAUDITED THIRD QUARTER CONSOLIDATED RESULTS

SUMMARY CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	$'000 Unaudited Nine Months Ended		$'000 Unaudited Three Months Ended		$'000 Audited Year Ended
	30 Jun 2022	30 Jun 2021	30 Jun 2022	30 Jun 2021	30 Sept 2021
Profit for the period	210,446	142,694	64,258	41,127	194,525
Other comprehensive income					
- Gain on defined benefit plans	-	2,237	-	-	9,946
- Tax relating to components of other recognised income and expense	-	-			-3,388
- Exchange differences on translation of foreign operations	(3,363)	5,626	(5,242)	2,544	2,279
- Revaluation of land and buildings					-3,289
Other comprehensive income for the period	(3,363)	7,863	(5,242)	2,544	5,548
Total comprehensive income	207,083	150,557	59,016	43,671	200,073
Attributable To :					
Owners of the parent	149,105	110,050	41,671	35,271	147,095
Non-Controlling interests	57,978	40,507	17,345	8,400	52,978
	207,083	150,557	59,016	43,671	200,073

SUMMARY CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	$'000 Unaudited Nine Months Ended		$'000 Audited Year Ended
	30 Jun 2022	30 Jun 2021	30 Sept 2021
Balance at beginning of the period	1,667,520	1,537,153	1,537,153
Total comprehensive income for the period	207,083	150,557	200,073
Other movements	(1,673)	-	4,057
Dividend paid	(83,899)	(74,927)	(73,763)
Balance at the end of the period	1,789,031	1,612,783	1,667,520

SUMMARY CONSOLIDATED STATEMENT OF CASH FLOWS

	$'000 Unaudited Nine Months Ended		$'000 Audited Year Ended
	30 Jun 2022	30 Jun 2021	30 Sept 2021
Operating Activities			
Profit before tax	303,437	209,159	277,991
Adjustment to reconcile net profit to net cash provided by operating activities	98,239	74,662	108,230
Changes in operating assets/liabilities	-153,248	-66,959	(34,211)
Cash provided by operating activities	248,428	216,862	352,010
Pension contributions paid	-8,410	-5,193	(8,465)
Taxation paid	-84,550	-74,691	(96,188)
Finance cost paid	-24,879	-22,289	(30,536)
Net cash provided by operating activities	130,589	114,689	216,821
Net cash used in investing activities	-198,160	-107,194	(177,255)
Net cash used in financing activities	-33,435	-52,812	(60,447)
Cash decrease during the period	-101,006	-45,317	-20,881
Net translation differences	-1,827	-875	261
Cash and cash equivalents, beginning of period	232,622	253,242	253,242
Cash and cash equivalents, end of period	129,789	207,050	232,622

AGOSTINI'S LIMITED AND ITS SUBSIDIARIES
UNAUDITED THIRD QUARTER CONSOLIDATED RESULTS

Notes

The summary consolidated financial statements are prepared in accordance with the criteria developed by management. Under management's established criteria, management discloses the summary consolidated statements of financial position, income, comprehensive income and changes in equity and cash flow. These summary consolidated financial statements are derived from the unaudited consolidated financial statements of Agostini's Limited and its subsidiaries for the period ended 30 June 2022, and are prepared in accordance with International Financial Reporting Standards.

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2 Segment Information - Business Segments

	Pharmaceutical & Health Care Distribution		Fast Moving Consumer Goods		Industrial, Construction and Holdings	
	$'000 2022	$'000 2021	$'000 2022	$'000 2021	$'000 2022	$'000 2021
Revenue	1,005,975	857,882	1,903,850	1,718,467	203,019	106,003
Profit before tax	124,193	97,963	159,981	109,734	19,263	1,462