CINEMAONE

IMAX GEMSTONE 4DX

NOTICE TO SHAREHOLDERS

Ammended Rights Issue Allotment

CinemaONE Limited's Rights Offer of 1,601,574 Ordinary Shares received successful applications for 1,601,574 Ordinary Shares for a Total Value of $6,015,480.15

Investors please note the following dates:

Expected transfer date of the Securities Offered to successful purchasers	January 25, 2023
Expected electronic transfer of refunds via ACH	January 25, 2023
Expected commencement date for trading in New Securities	January 26, 2023

By Notice,

Ingrid E. Jahra
CORPORATE SECRETARY
January 24th, 2023