



Kingston, Jamaica – April 26, 2024

INVESTOR RELEASE

NCB FINANCIAL GROUP LIMITED (NCBFG) ANNOUNCES LAUNCH OF ADDITIONAL PUBLIC OFFERING (APO) OF NEW ORDINARY SHARES

NCB Financial Group Limited (NCBFG) announces the launch of an Additional Public Offering (APO) of new ordinary shares. The invitation by prospectus invites offers for subscription up to a total of 78,500,000 new ordinary shares, with the ability to upsize to a maximum of 117,750,000 shares. The offer will open on May 6, 2024 with the proposed closing date of May 27, 2024.

NCBFG has issued a Prospectus with important details about the offer. The Prospectus has been filed with the Companies Office of Jamaica and the Financial Services Commission (FSC). The Prospectus is accessible for viewing and downloading on our website:

- NCB Financial Group Limited at <https://www.myncb.com/Investor-Relations>

In addition, we expect the prospectus and related documents to be available from the following sites:

- the Jamaica Stock Exchange at <https://www.jamstockex.com/?tag=NCBFG>
- the Trinidad and Tobago Stock Exchange at <https://www.stockex.co.tt/manage-stock/ncbfg/>

The invitation to purchase these additional shares creates a unique opportunity for investors to share in the continued growth of the Group.

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## About NCB Financial Group

**NCB Financial Group Limited** was incorporated in April 2016 to be licensed under the Banking Services Act as the financial holding company for National Commercial Bank Jamaica Limited (“NCBJ”). The NCB Group is the largest and most profitable financial services group in Jamaica, with roots dating back to 1837. Through the bank (NCBJ) and the Group’s wealth management, life and general insurance, and banking subsidiaries in the region, the NCB Group provides a wide array of financial products and services to meet the needs of individual and business clients. The NCB Group includes NCBJ, NCB Capital Markets Limited and its subsidiaries in Barbados and Cayman, NCB Insurance Agency & Fund Managers Limited, NCB (Cayman) Limited, TFOB (2021) Limited, Clarien Group Limited and its subsidiaries in Bermuda, Guardian Holdings Limited and its subsidiaries as well as NCB Merchant Bank (Trinidad and Tobago) Limited in Trinidad and Tobago.

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