



## **MASSY HOLDINGS LTD.**

# **SALE OF CATERPILLAR LINE OF BUSINESS**

The Company wishes to advise that on September 29, 2026 Massy Machinery Ltd. ("MML"), through which the CATERPILLAR ("CAT") Line of Business operates in Trinidad and Tobago, entered into an Asset Purchase Agreement with Machinery Corporation Motors Limited ("MACORP") a locally registered subsidiary of Machinery Corporation of America, Inc. for the sale of certain assets and related business interests associated with the CAT Line of Business. Completion of the transaction remains subject to requisite regulatory approvals.

MACORP's regional scale, established CAT operations and specialist capabilities provide a stronger strategic fit for Massy's Trinidad CAT business, positioning it within a larger, dedicated regional CAT platform, subject to completion of the transaction. The transaction will allow Massy's strategy to redeploy capital towards the Group's longer-term strategic priorities. The consideration is US\$16 million. The total loss on sale is expected to be approximately US\$9.8 million, a significant portion of which relates to employee severance.

### **By Order of the Board**

**Wendy Kerry**  
**Corporate Secretary**  
**September 28, 2026**

This Notice is made pursuant to Section 64(1)(b) of the Trinidad and Tobago Securities Act, 2012

Check our website at [www.massygroup.com](http://www.massygroup.com) for further information.